



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

July 12, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai - 400 001.
Script Code: 531859

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Allotment Committee of the Board of Directors of the Company held on Saturday, July 12, 2025

Ref: Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

This is to inform you that Mrs. Wazeera S. Mithiborwala, a member/shareholder under Promoter Group category being Warrant holder of the Preferential issue made pursuant to Special Resolution passed through Extra-Ordinary General Meeting dated Friday, January 19, 2024 and allotted by the Board of Directors in their Meeting held on Thursday, February 22, 2024, has exercised the option for the conversion of 10,00,000 (Ten Lakhs) Convertible warrants into 10,00,000 Equity Shares having face value of Re.1/- (Rupee One) each.

The total warrants allotted to Mrs. Wazeera S. Mithiborwala were 75,00,000 (Seventy-Five Lakhs) out of which 55,00,000 (Fifty-five Lakhs) warrants are already converted into equity shares. Now Convertible Warrants of Mrs. Wazeera S Mithiborwala, outstanding are 10,00,000 (Ten Lakhs) after considering the present conversion request.

In this regards, we wish to inform you that the Allotment Committee of Board of Directors of the Company at their Meeting held today i.e. **Saturday, July 12, 2025**, have allotted 10,00,000 (Ten Lakhs) Equity Shares having face value of Re. 1/- (Rupee One) each at a premium of Rs. 168/- per share to Mrs. Wazeera S Mithiborwala.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided at **Annexure I**.

CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India

Tel: +91 22 6138 9400 Email: compliance@orientalrail.co.in Website: www.orientalrail.com



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The meeting commenced at 05:15 p.m. and concluded at 5.35 p.m.

Request you to please take the above on record and oblige.

Thanking you,

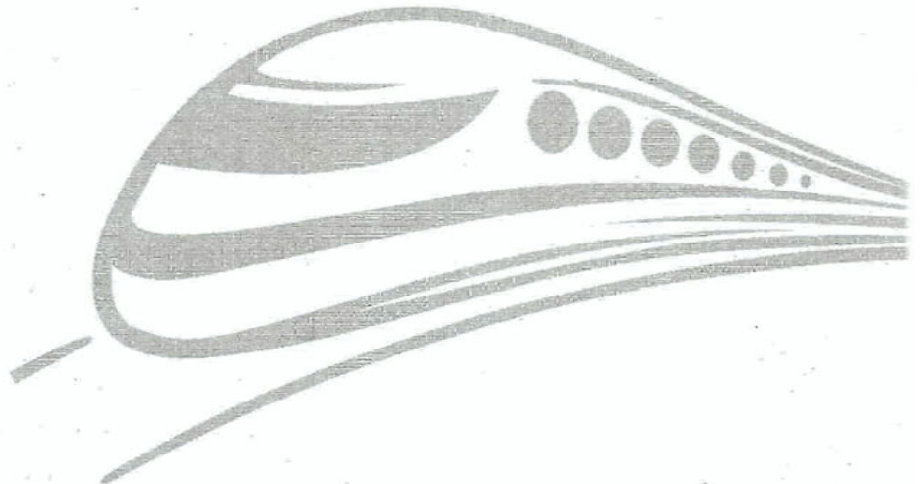
Yours truly,

For **ORIENTAL RAIL INFRASTRUCTURE LIMITED**

HEMALI RACHH

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl. as above



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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

1. Issuance/Allotment of Securities

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Equity Shares pursuant to conversion of Warrants.
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Equity Shares (For Cash) – 10,00,000 equity shares of face value Re. 1/- at a price of Rs. 169/- (including premium of Rs. 168/-) per share.
d) In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
1	Name of Investor	Name of the Allottee: Wazeera S Mithiborwala Category: Promoter Group No of equity shares allotted: 10,00,000 equity shares
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<u>Equity Shares (For Cash):</u> Post allotment holding shall be 69,47,000 equity shares of face value Re.1/- at a price of Rs.169/- (including premium of Rs. 168/-) per equity share. Number of Investor: 1 (One)

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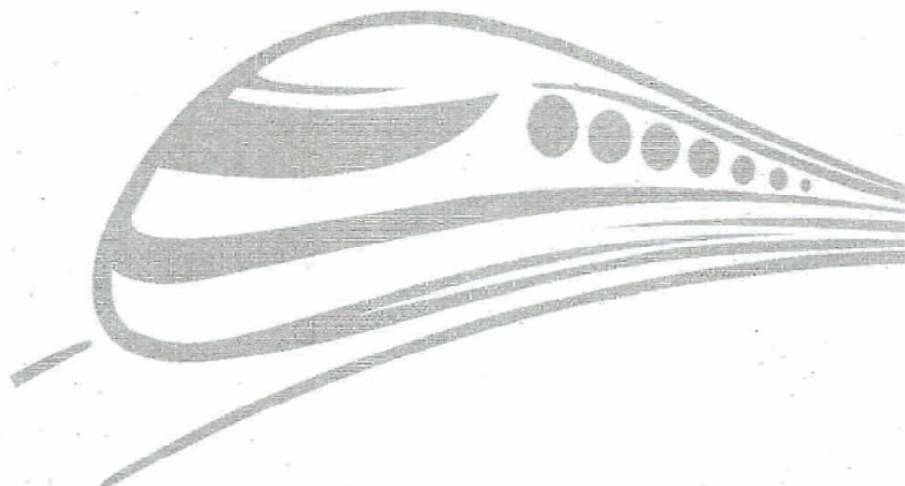
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iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 10,00,000 equity shares, having face value of Re. 1/-(Rupees One Only) each, pursuant to the conversion of 10,00,000 warrants.
iv.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
v.	Lock-In	The Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations, 2018 as amended.



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